

**SPENCER L. SCHNEIDER, Esq.**

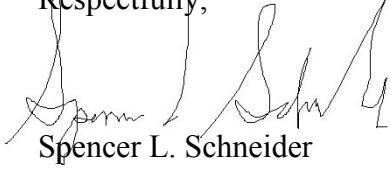
ATTORNEY AT LAW  
70 Lafayette Street, New York, NY 10013  
Ph: 212-233-7400, Fx: 212-233-9713  
www.slsatty.com, sschneider@slsatty.com

January 22, 2008

Merrill Lynch Business Financial Services Inc. v. Kentco N.Y. et al.  
U.S. District Court, Eastern District of N.Y., 07 CV 4165 (FB) (RLM)

Dear Judge Block:

I represent plaintiff in the above-captioned matter and am pleased to inform Your Honor that this action has been settled. Therefore, the motion-appearance scheduled for Thursday, January 24, 2008, should be cancelled. I will submit a stipulation of discontinuance under separate cover.

Respectfully,  
  
Spencer L. Schneider

The Honorable Frederic Block  
Senior United States District Judge  
United States District Court, Eastern District of NY  
225 Cadman Plaza East  
Brooklyn, New York 11201

By ECF

Copy, by email, to:  
David J. Wolkenstein, Esq. – dwolkenstein@lgdh.com